FORM D



UNITED ST

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPRO\	/AL
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OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden

16.00 hours per response:

SEC USE ONLY						
Prefix	Serial					
	DAT	E RECEIVE	D			
	1					
		i				

Name of Offering (check if this is an amendment ar		
Goldman Sachs Strategic Asia Partners, LLC:		
Filing Under (Check box(es) that apply): Rule 5	04 🔲 Rule 505 🗹 Rule 506 🗓	Section 4(6) ULOE
Type of Filing: ☐ New Filing ☐ Amendment		
A.	BASIC IDENTIFICATION DATA	T 2001H GAND ADDR GAND ADDR GAND ADDR GAND ADDR ADDR ADDR ADDR ADDR
1. Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment an	d name has changed, and indicate change.)	TATANA DINI TATA DINI TATA TANI TAHA TANI TANI TANI TANI
Goldman Sachs Strategic Asia Partners, LLC		07079498
	and Street, City, State, Zip Code)	Telephone Number (including Area Code)
c/o Goldman Sachs Hedge Fund Strategies LLC Jersey 08540	, 701 Mount Lucas Road, Princeton, New	(609) 497-5500
Address of Principal Business Operations (Number	per and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	PROCESSE	ח
Brief Description of Business	,	
To operate as a private investment fund.	OCT 2.3 2007	E
Type of Business Organization	THOMSON	
□ corporation □ 1	mited partnership, already TIMANCIAL	✓ other (please specify):
☐ business trust ☐ 1	mited partnership, to be formed	Limited Liability Company
	Month Year	
Actual or Estimated Date of Incorporation or Organiza		☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (E	inter two-letter U.S. Postal Service abbrevia	ion for
Si	ate: CN for Canada; FN for other foreign jur	isdiction) D E
CENERAL INSTRUCTIONS		

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2. Enter the information requested for the following:
* Each promoter of the issuer, if the issuer has been organized within the past five years;
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner
Full Name (Last name first, if individual)
Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Managing Member)
Business or Residence Address (Number and Street, City, State, Zip Code)
701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Goldman Sachs Strategic Asia Partners Employee Fund, LLC
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Barbetta, Jennifer
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Old Slip, New York, New York 10005
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual)
Clark, Kent A.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual)
Lawson, Hugh J.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

				B. IN	FORMAT	ION ABO	UT OFFI	ERING	_		·		
						11. 1.		er ton			Yes	No ☑	
1. Has th	e issuer solo	l, or does th			to non-accre in Appendi						ы	ゼ	
								inder OLOI	. .				
2. What i	is the minim	um investm	ent that wil	l be accepte	ed from any	individual?	•				\$1,000,000*		
	naging Men the offering										Yes ☑	No	
commi If a pe or stat	the informatission or singlession to be lies, list the new or dealer,	nilar remun sted is an a ame of the	eration for s ssociated pe broker or d	solicitation erson or age ealer. If me	of purchase int of a brok ore than five	rs in connector or dealer or dealer or constant (5) person	ction with s registered s to be liste	ales of secu with the SE	rities in the C and/or wi	offering. th a state			
Full Name	e (Last name	first, if ind	lividual)										
	, Sachs & C												
Business of	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)							
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	(Last name			()									
Business of	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)		_					
Name of A	Associated E	Broker or De	ealer			=10							
States in V	Which Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers					·		
(Check "	All States"	or check ind	lividual Stat	tes)	·····				*************	**************	🗆 AI	l States	
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Name of A	Associated E	Broker or De	caler					·······					
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
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(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	0	\$	0
	Equity (Shares)	s –	0	· \$	0
	☐ Common ☐ Preferred	_		•	
	Convertible Securities (including warrants)	\$_	0	. \$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify: Units of Limited Liability Company Interests)	\$	307,841,337	\$	307,841,337
	Total	\$	307,841,337	\$	
	Answer also in Appendix, Column 3, if filing under ULOE.	_	· ,	•	•
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	_	221	\$	307,841,337
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	\$	N/A
	Regulation A		N/A	\$	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
tł tł	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_		•	
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs		o	\$	0
	Legal Fees		☑	\$	160,768
	Accounting Fees			\$	0
	Engineering Fees		o	\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			\$	0
	Total		ゼ	\$	160,768

·	C. OFFERING PRICE, N	<u>iumber of investors, exi</u>	PENS	ES A	ND USE OF PE	ROCE	<u>EDS</u>	
	 b. Enter the difference between the aggreg Question 1 and total expenses furnished difference is the "adjusted gross proceeds to 	in response to Part C - Question 4.a	ı. Thi	is		\$_		307,680,569
5.	Indicate below the amount of the adjusted at to be used for each of the purposes shown. furnish an estimate and check the box to payments listed must equal the adjusted gro to Part C - Question 4.b. above.	If the amount for any purpose is not the left of the estimate. The total	known of th	n, ie				
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees			\$_	0		\$_	0
	Purchase of real estate			\$_	0		\$_	0
	Purchase, rental or leasing and installation of	of machinery and equipment		\$_	0		\$_	0
	Construction or leasing of plant buildings ar	nd facilities		\$_	0		\$_	0
	Acquisition of other businesses (including this offering that may be used in exchan another issuer pursuant to a merger)	ge for the assets or securities of		\$	0		\$	0
	Repayment of indebtedness			\$ -	0	. –	ς-	0
	Working capital			°-	0		\$ - \$	0
	Other (specify): Investment Capital			° –	0	. 2	° -	307,680,569
	Column Totals			* - \$	0	. <u>-</u>	* - \$	307,680,569
	Total Payments Listed (column totals added)							
		D. FEDERAL SIGNATU	RE					· · · · · · · · · · · · · · · · · · ·
fo	he issuer has duly caused this notice to be ollowing signature constitutes an undertaking f its staff, the information furnished by the iss	by the issuer to furnish to the U.S. Se	ecuriti	ies an	d Exchange Comm	nission,	upon	
lssu	uer (Print or Type)	Signature /			Date			
Go	ldman Sachs Strategic Asia Partners, LLC	Kartin			October 15, 200	7		
Naı	me of Signer (Print or Type)	Title of Signer (Print or Type)						
Ka	thrvn Pruess	Vice President of the Issuer's Mana	ging !	Mem	ber			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

 $\mathbb{E}ND$